



# ISLINGTON SCHOOLS FORUM

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## SCHOOLS FORUM

<b>MEETING DATE</b>	<b>15 July 2021</b>
<b>AGENDA ITEM 13</b>	<b>2022-23 Falling Rolls estimated funding allocations</b>
<b>RECOMMENDATIONS</b>	That the Schools' Forum:  a) Notes the estimated allocations for 2022-23 Falling Rolls Funding

### Background

#### 1 2022-23 Estimated Falling Rolls Funding

- 1.1 Falling rolls funding forms a part of the Growth Funding element of the Schools Block. Each year, in an agreement with Schools Forum, an amount may be top-sliced from the DSG to support those schools who are experiencing short-term roll reductions and who have an Ofsted rating of good or better.
- 1.2 For 2021-22, following the annual autumn consultation with all schools, Schools Forum agreed to centrally retain £400k for a Falling Rolls budget. Furthermore, it was agreed falling rolls funding at a school level will be limited to a maximum of three consecutive years. This would allow the benefitting schools time and additional resources to plan their adjusted workforce requirements for future years whilst also providing some level of protection to retain staffing levels in the short term to meet the needs of the school.
- 1.3 For the purposes of this paper, it is assumed £400k will remain as a budget for 2022-23 and funding for schools with falling rolls will be made against this budget.
- 1.4 It should be noted that pupil numbers and funding allocations are estimated based on the latest data available; June confirmed acceptance numbers from Admissions.
- 1.5 The DfE are to announce 2022-23 notional funding allocations at LA and school level in the next 4-6 weeks but for the purposes of estimating falling rolls allocations the Base Rate has been inflated by an estimated 2.5%; this in recognition that 2022-23 will be the third and final year of the current Schools Block settlement agreement announced in September 2019.
- 1.6 An updated paper will be presented to Forum in November to include revised pupil numbers, following the autumn census, and known Base Rate factor values. Final DSG allocations will be announced in December and final budget recommendations will be presented at the January Forum.
- 1.7 The criteria and funding methodology used in Islington has been agreed as follows:
  - As per the DfE - The school must have been judged good or outstanding at their last OFSTED inspection. *DfE requirement*
  - The total number of pupils on roll (NOR) has dropped by at least 5% between last October census and the previous year's October census. *Islington requirement*
  - Vacancy Capacity of school is a minimum of 15% of PAN (Published Admission Number). *Islington requirement*

- Local planning data shows the places will be required within the next 3-5 years.
- Funding will be capped to a maximum of three consecutive years
- Schools receiving growth funding are excluded.

1.8 At present, where a school meets all the above criteria, funding will be allocated using the following calculation:

the NOR as at last October census (2021) will be deducted from the NOR of the previous year October's census (2020). The result will be multiplied by the current Base Rate, appropriate to phase, pro rata April-August i.e. 5 months.

1.9 It should be noted that, should falling rolls funding be payable to academies, the local authority are required to allocate funding for the period from September until the following August.

1.10 Prior to capping arrangements, the table in Appendix A shows the estimated funding allocations for 2022-23 financial year. 7 primary schools would benefit from falling rolls funding but no secondary schools.

1.11 The table below shows a summary of the estimated funding to be allocated compared to current budget available.

No capping arrangements						3 year capping arrangements	
Estimated Budget						£	£
						£400,000.00	£400,000.00
						£3,789	
2022-23 allocations	Oct-20	Est Oct 21	Change	Base Rate	5/12ths	Consecutive Occurrences in previous 4 years	Allocate FR funding in 22-23
2063643 Blessed Sacrament	139	122	-17	£64,420	£26,841.76	4	
2062805 Highbury Quadrant	276	262	-14	£53,052	£22,104.98	3	22,105
2062852 Montem	285	269	-16	£60,631	£25,262.83	4	
2063644 New North Academy	260	238	-22	£83,367	£83,367.35	3	83,367
2062856 Pooles Park	237	207	-30	£113,683	£47,367.81	4	
2063488 St Jude's And St Paul's	164	153	-11	£41,684	£17,368.20	2	17,368
2063527 St Mary's Ce Islington	187	176	-11	£41,684	£17,368.20	1	17,368
						£239,681.13	£140,208.73
Projected year-end balance 2021-22						-£160,318.87	-£259,791.28

1.12 Six schools whose current Ofsted status rates as Requires Improvement and exempt from the falling rolls funding allocation process. However, should their status change, four would become eligible for funding adding a further £471k to the existing estimated costs.

DfE No	School Name	PAN 2015-16 to 2021-22	Oct 20 Census	June 21 Admissions	Yr-on-yr Roll Increase/Decrease	FALLING ROLLS FUNDS - 2022-23				£ 22-23 F.R. Funding Allocation
						Good or Outstanding School	% yr-on-yr movement	% Surplus Capacity	Overall Qualification	
						Y	5%	15%		£3,789
2062003	Hungerford	420	165	152	-13	Y	-8%	-64%	Y	49,262.53
2062850	Prior Weston	420	300	270	-30	Y	-10%	-36%	Y	47,367.81
2064112	Beacon High	780	418	374	-44	Y	-11%	-52%	Y	104,181.00
2064651	St Aloysius College	900	658	544	-114	Y	-17%	-40%	Y	269,923.50
										£470,735

1.13 As part of the annual consultation with all schools, Islington will recommend the continuation of a £400k budget to allow for a contingency fund should any of the current Requires

Improvement schools have a status change, and, therefore, meeting the DfE mandatory criteria of Good or Outstanding.

## **2 Conclusion and Reasons for Recommendations**

- 2.1 The Schools Forum are asked to note estimated funding requirements relating to Falling Rolls and proposals for the forthcoming consultation with schools.

Contact

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**Appendix A – 2022-23 Falling Rolls Funding (DRAFT) based on June admissions data (before capping is applied)**

DfE No	School Name	PAN 2015-16 to 2021-22	Oct 20 Census	June 21 Admissi ons	Yr-on-yr Roll Increase/ Decrease	FALLING ROLLS FUNDS - 2022-23				£ 22-23 F.R. Funding Allocation
						Good or Outstanding School	% yr-on-yr movement	% Surplus Capacity	Overall Qualification	
						Y	5%	15%		£3,789
2062015	Ambler	420	409	417	8	Y		-1%		
2062809	Ashmount	420	398	396	-2	Y		-1%	-6%	
2063643	Blessed Sacrament	210	139	122	-17	Y		-12%	-42%	Y
2062854	Canonbury	420	399	401	2	Y			-5%	
2063633	Christ The King	420	261	252	-9	Y		-3%	-40%	
2062001	City of London Academy Primary	240	146	212	66	Y			-12%	
2062002	Clerkenwell Parochial	210	92	10	-82	N		-89%	-95%	
2062128	Copenhagen	420	144	142	-2	Y		-1%	-66%	
2062166	Drayton Park	315	267	265	-2	Y		-1%	-16%	
2062170	Duncombe	420	333	353	20	Y			-16%	
2062251	Gillespie	210	203	207	4	Y			-1%	
2062261	Grafton	420	402	404	2	Y			-4%	
2062279	Hanover	315	296	296	0	Y			-6%	
2062282	Hargrave Park	315	284	284	0	Y			-10%	
2062805	Highbury Quadrant	420	276	262	-14	Y		-5%	-38%	Y
2062855	Hugh Myddelton	420	412	411	-1	Y		0%	-2%	
2062003	Hungerford	420	165	152	-13	N		-8%	-64%	
2062379	Laycock	350	371	357	-14	Y		-4%		
2062852	Montem	420	285	269	-16	Y		-6%	-36%	Y
2062429	Moreland	375	291	308	17	Y			-18%	
2062853	Newington Green	420	381	371	-10	Y		-3%	-12%	
2063644	New North Academy	420	260	238	-22	Y		-8%	-43%	Y
2062455	Pakeman	315	273	269	-4	Y		-1%	-15%	
2062856	Pooles Park	420	237	207	-30	Y		-13%	-51%	Y
2062850	Prior Weston	420	300	270	-30	N		-10%	-36%	
2062515	Robert Blair	204	178	182	4	Y			-11%	
2062857	Rotherfield	420	324	325	1	Y			-23%	
2063384	Sacred Heart	420	417	418	1	Y			0%	
2063606	St Andrew's	210	198	206	8	Y			-2%	
2063631	St Joan Of Arc	420	413	408	-5	Y		-1%	-3%	
2063456	St John Evangelist	280	276	268	-8	Y		-3%	-4%	
2063471	St John's Highbury Vale	210	197	209	12	Y			0%	
2063465	St John's Upper Holloway	210	194	194	0	Y			-8%	
2063483	St Joseph's	420	407	395	-12	Y		-3%	-6%	
2063488	St Jude's And St Paul's	210	164	153	-11	Y		-7%	-27%	Y
2063495	St Luke's	210	202	205	3	Y			-2%	
2063501	St Mark's	210	200	199	-1	Y		-1%	-5%	
2066905 (P)	St Mary Magdalene Academy (Pri)	210	212	211	-1	Y		0%		
2063527	St Mary's Ce Islington	210	187	176	-11	Y		-6%	-16%	Y
2063575	St Peter's And St Paul's	210	193	199	6	Y			-5%	
2062596	Thornhill	420	408	413	5	Y			-2%	
2062803	Tufnell Park	450	338	385	47	Y			-14%	
2062624	Vittoria	210	162	154	-8	Y		-4.9%	-26.7%	
2062000	Whitehall Park	420	369	352	-17	Y		-5%	-16%	
2062643	William Tyndale	420	420	412	-8	Y		-2%	-2%	
2062646	Winton	240	206	221	15	Y			-8%	
2062666	Yerbury	420	416	420	4	Y				
	<b>Primary Totals</b>	<b>15,789</b>	<b>13,105</b>	<b>12,980</b>	<b>- 125</b>	<b>Primary schools to fund falling rolls</b>			<b>7</b>	<b>£239,681.13</b>
	Vacant Places / Capacity %			2,809	18%					
		2017-18 to 2021-22							Average Base Rate	<b>£5,683</b>
2064325	Arts & Media School Islington	840	661	640	-21	Y		-3%	-24%	
2064112	Beacon High	780	418	374	-44	N		-11%	-52%	
2064614	Central Foundation Boys	870	831	855	24	Y			-2%	
2064003	COLA, Highbury Grove	1170	973	1002	29	N			-14%	
2064001	COLA, Highgate Hill	700	563	653	90	Y			-7%	
2066906	COLAI	825	758	802	44	Y			-3%	
2064324	Elizabeth Garrett Anderson	900	883	892	9	Y			-1%	
2064307	Highbury Fields	700	683	687	4	Y			-2%	
2064651	St Aloysius College	900	658	544	-114	N		-17%	-40%	
2066905 (S)	St Mary Magdalene Academy (Sec)	1002	965	996	31	Y			-1%	
	<b>Secondary Totals</b>	<b>8,687</b>	<b>7,393</b>	<b>7,445</b>	<b>52</b>	<b>Secondary schools to fund falling rolls</b>			<b>0</b>	<b>£0.00</b>
	Vacant Places / Capacity %			1,242	14%					
									<b>TOTAL</b>	<b>£239,681</b>
									<b>BUDGET</b>	<b>£400,000</b>
									<b>22-23 BALANCE</b>	<b>-£160,319</b>